



(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2161)

JBM Healthcare Completes Acquisition of 90% Interest in Tin Hee Tong (天喜堂)

Strategic Acquisition Expands Market-Leading Proprietary Chinese Medicines Portfolio

(Hong Kong, 3 April 2025) **JBM (Healthcare) Limited** ("JBM Healthcare"; Stock Code: 2161, together with its subsidiaries, the "Group"), a leading branded healthcare products marketer and distributor in Hong Kong, announced today that it has acquired a 90% stake in **Tin Hee Tong Medicine Factory, Limited** ("Tin Hee Tong", 天喜堂), at a total consideration of HK\$171.0 million. Tin Hee Tong has now become a non-wholly owned subsidiary of JBM Healthcare.

Strengthening the Portfolio with a Trusted Heritage Brand

Tin Hee Tong's flagship product, *Tin Hee Tong Tin Hee Pills (天喜堂天喜丸)*, has a rich legacy and strong brand recognition across Hong Kong and Mainland China, particularly in Guangdong Province. The product is well formulated for regulating the female menstrual cycle, promoting reproductive health, and enhancing blood circulation for a radiant complexion. Tin Hee Tong Tin Hee Pills is a highly trusted brand for gynecological well-being among female consumers. Recognising its distinctive market position and long-term growth potential, the Group sees this acquisition as a valuable strategic fit for its proprietary Chinese medicines portfolio.

Unlocking Growth Potential & Synergies

The acquisition presents a compelling opportunity to expand the Group's portfolio of proprietary Chinese medicines and accelerate its growth strategy. By integrating this iconic brand into its existing lineup, the Group is well-positioned to capitalise on rising consumer demand for holistic healthcare solutions.

To maximise the brand's potential, the Group plans to launch a comprehensive marketing campaign, leveraging its extensive expertise in brand management and revitalisation to boost consumer awareness and engagement. Additionally, the Group will expand distribution networks to capitalise on new market opportunities and customer segments. By combining the complementary strengths of both businesses, the acquisition is expected to generate significant synergies, reinforcing the Group's strategy of acquiring assets that align with its long-term vision and create shareholders' value.

Proven Track Record in Brand Revitalisation

The Group has a proven track record of revitalising heritage proprietary medicines brands, effectively transforming legacy products into prominent market players. Its portfolio includes iconic brands such as **Po Chai Pills** (保濟丸)— a market leader in proprietary Chinese gastrointestinal medicines, **Ho Chai Kung** (何 濟公)— a widely recognised household name in the OTC pain killer category, and **Flying Eagle Woodlok Oil** (飛鷹活絡油)— a rejuvenated brand in the traditional Chinese medicated oil sector, driven by creative advertising that blends Hong Kong nostalgia with broad consumer appeal.

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Through strategic brand revitalisation, omni-channel expansion, and digitally driven consumer engagement strategies, the Group has successfully transformed heritage brands into contemporary wellness solutions that resonate with both loyal customers and the younger, generations. With *Tin Hee Tong Tin Hee Pills*, JBM Healthcare is set to reinvigorate this trusted brand and expand its market presence.

Mr. Patrick Wong, Chief Executive Officer of JBM Healthcare said, "The acquisition of Tin Hee Tong represents a pivotal step in strengthening our leadership in the proprietary Chinese medicines sector. With its rich heritage and strong recognition, Tin Hee Tong Tin Hee Pills is a highly complementary addition to our portfolio. Drawing on our proven brand revitalisation expertise, we are confident in unlocking its full growth potential and delivering long-term value to our shareholders."

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About JBM (Healthcare) Limited (健倍苗苗(保健)有限公司; Stock Code: 2161)

JBM Healthcare is a Hong Kong-based company that markets and distributes branded healthcare products across Greater China, Southeast Asia, and other select countries. The Group is a distinctive player in the sector with marketing expertise and heritage in pharmaceuticals that prioritises product efficacy and quality to meet consumers' healthcare needs. As a renowned healthcare brand operator in Hong Kong, the Group carries a wide-ranging portfolio of branded healthcare products comprising branded medicines, proprietary Chinese medicines, and health and wellness products, which include well-recognised household brands such as Po Chai Pills (保濟丸), Ho Chai Kung Tji Thung San (何濟公止痛退熱散), Tin Hee Tong Tin Hee Pills (天喜堂天喜丸), Flying Eagle Woodlok Oil (飛鷹活絡油), Tong Tai Chung Woodlok Oil (唐太宗活絡油), Shiling Oil (十靈油), Konsodona Medicated Oil (鎮痛霸祛風活絡油), Contractubex (德國秀碧除疤膏) and Mederma for Kids (美德瑪寶兒除疤啫喱). JBM Healthcare has been a constituent stock of the MSCI Hong Kong Micro Cap Index since 27 May 2021. For more details about JBM Healthcare, please visit: www.jbmhealthcare.com.hk

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